

1 Edward Boyajian (Estate)**Case No. 06CEPR00794****Atty Chielpegian, Michael S (for Petitioner/Executor Virginia Boyajian-Morse)**

(1) Third and Final Account and Report of Status of Administration and Petition for Settlement Thereof; (2) for Allowance of Compensation for Ordinary Services by Executor; (3) for Allowance of Compensation for Extraordinary Services by Executor; (4) for Allowance of Ordinary Services by Attorney; (5) for Reimbursement of Costs Advanced; and (6) for Final Distribution

DOD: 5/10/2006		VIRGINIA BOYAJIAN-MORSE , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 9/1/09 – 3/6/14	
Cont. from		Accounting - \$316,997.21	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$316,638.78	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 51,826.58	
<input checked="" type="checkbox"/>	Inventory	Executor (statutory) - \$13,445.33	
<input checked="" type="checkbox"/>	PTC	Executor x/o - \$1,000.00	
<input checked="" type="checkbox"/>	Not.Cred.	(per Local Rule for sale of real property)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$5,007.33	
<input checked="" type="checkbox"/>	Aff.Mail	(remaining statutory. \$8,445.33 was already paid per court order.)	
<input type="checkbox"/>	Aff.Pub.	Costs (filing fees) - \$850.00	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Closing - \$450.00	
<input checked="" type="checkbox"/>	Letters	9/5/2006	
<input type="checkbox"/>	Duties/Supp	Distribution, pursuant to Decedent's Will, is to:	
<input type="checkbox"/>	Objections	Virginia Boyajian-Morse - \$11,024.64	
<input type="checkbox"/>	Video Receipt	Diana Snider - \$11,024.64	
<input type="checkbox"/>	CI Report	Elizabeth Boyajian - \$9,024.64	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	N/A	
			Reviewed by: KT
			Reviewed on: 4/21/14
			Updates:
			Recommendation:
			File 1 – Boyajian

2 Casey Stephenson (Estate)**Case No. 08CEPR00552****Atty Gin, Robert W. (for Don Wolfe and Maritza Solano-Lazar – Co-Executors/Petitioners)**

(1) First and Final Account and Report of Administration, Petition for Settlement, (2) for Allowance of Statutory Compensation to Executors and to Attorneys, (3) for Allowance of Extraordinary Fees to Executor, Donald Wolfe, and to Attorneys, and (4) for Final Distribution

DOD: 04/15/08		DONALD WOLFE , sole remaining Executor, and MARITZA SOLANO-LAZAR , Co-Executors until her resignation on 12/09/09, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 031114		Account period: 09/02/08 – 07/15/13	CONTINUED FROM 03/11/14
	Aff.Sub.Wit.		1. No itemization of requested extraordinary fees has been provided.
✓	Verified	Accounting - \$2,944,606.77	2. Notice of hearing to Rachel Escobedo was sent in care of Richard C. Conway; notice mailed to a person in care of another person is insufficient pursuant to CA Rules of Court 7.51(a)(2).
✓	Inventory	Beginning POH - \$2,789,859.19	3. There appears to be a typo regarding the payment to creditor County Bank, it appears that County Bank's pro-rata distribution should be \$35,798.05 rather than \$15,798.05. Note: The amount is correct in the Order (\$35,798.05).
✓	PTC	Ending POH - \$177,708.25 (all cash)	
✓	Not.Cred.		
✓	Notice of Hrg	Executors - \$30,937.56 (statutory, to be split 15% or \$4,640.63 to Maritza Solano Lazar and 82% or \$26,296.93 to Donald Wolfe)	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.	Executor x/o - \$8,525.00 (to Donald Wolfe for sales of real property, sales of personal property (vehicles), travel expenses related to sales of property, liquidation of assets, etc.)	
	Pers.Serv.		
	Conf. Screen		
	Letters	09/05/08	
	Duties/Supp	Attorney - \$30,937.56 (statutory, to be split 14% or \$4,558.00 to Kevin Gunner and 86% or \$26,379.56 to Griswold, LaSalle, Cobb, Dowd & Gin)	
	Objections		
	Video Receipt		
	CI Report	Attorney x/o - \$21,771.90 (for work related to petition to determine heirship and family allowance request, work determining ownership of a BMW and Rolex watch, tax preparation, petitions relating to whether the estate was the owner of real property, sales/short sales/foreclosures of real property, sales of a boat and vehicles, sale of jewelry owned by decedent)	
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice	Costs - \$3,422.11 (copy charges, online research, mail charges, certified copies, service of process – Petitioner states that more than 17 creditor's and interested parties required notice)	
		Continued on Page 2	
			Reviewed by: JF
			Reviewed on: 04/21/14
			Updates:
			Recommendation:
			File 2 – Stephenson

Closing Reserve - **\$15,000.00**

Outstanding Creditor's Claims- **\$8,935.629.38**

Declaration of Don Wolfe filed 02/28/14 states that the estate incurred an additional expense in the amount of \$6,445.00 after the filing of this Petition for the preparation of Federal Estate Tax Returns, this amount was paid by the estate. Therefore the remaining cash in the estate is \$171,263.25 rather than \$177,708.25 as reflected in the Petition.

Petitioners state that after payment of requested statutory and extraordinary attorney's fees and costs, \$60,669.12 will be available to pay the creditors of the estate on a pro rata basis to satisfy the outstanding creditor's claims, with any remaining funds to be distributed to Donald Wolfe and Maritza Solano-Lazar, Successor Co-Trustees of the Casey Stephenson Revocable Living Trust.

Declaration of Don Wolfe and Maritza Solano-Lazar filed 03/27/14 states:

1. A statement indicating taxes are due for the 2008 tax year in the amount of \$1,667.65. This tax claim must be paid before payment of the general creditors.
2. After payment of the tax claim and the administrative expenses, there remains \$59,001.47 to be allocated among the general creditors whose creditor's claims are still pending. The creditor's will be paid as follows:
 - a. Intervest-Mortgage Investment Company - \$21,178.85
 - b. Donald Wolfe - \$2,014.96
 - c. Baker, Peterson & Franklin, CPA, LLP - \$9.61
 - d. County Bank, now known as WestAmerica Bank - \$15,798.05 (should be \$35,798.05? see note 3)

		PUBLIC GUARDIAN , Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS: 1. Need clarification: Petitioner does not state how title to the vehicle would be held.
		Petitioner states at the time the Public Guardian was appointed, there were over \$200,000 in funds held in two blocked accounts with MetLife Insurance and Prudential. Public Guardian was instructed to close the blocked accounts and deposit the funds into its trust account. A total of \$249,675.32 was received.	
	Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 4-21-14 Updates: Recommendation: File 3 – Robinson-Cervantes
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	<p>The Public Guardian currently sends \$300/month to Elena Pena, Guardian of the Person, to help with expenses of the minor. Ms. Pena is also the payee for the minor's Social Security.</p> <p>Based on the minor's age (13), over the course of the next five years, the Public Guardian will distribute \$18,000 for monthly expenses and approx. \$3,000 for additional misc. expenses for the minor. Because the bulk of the money will not be used for the minor at this time, it would be in her best interest to invest her assets through Regency Investment Advisors (RIA). The proposed portfolio has suggested an allocation of 60% stocks and 40% bonds, which would include CDs and money market funds, if appropriate. The assumptions are conservative and are intended to show the benefits of matching the most appropriate allocation with the objectives of the Public Guardian. The Asset Allocation Analysis attached illustrates that diversification of assets in to a 60/40 mix can have a potential annual return of 7.09%, which is significantly greater than the 2.10% return figure for CDs. Regency has agreed to a money management fee for Public Guardian accounts of 0.07% annually or 0.1750% quarterly and can be automatically deducted.</p> <p>Petitioner states Regency would be investing \$200,000, leaving a balance of approx. \$49,000 in the current trust account. This amount should adequately fund the monthly distributions and allow for the purchase of an vehicle. The guardian does not have a vehicle and relies on family and friends to provide transportation. Therefore, the Public Guardian is requesting authority to purchase a vehicle for the guardian to transport the minor up to \$20,000. The vehicle would be a fairly new economical vehicle that would allow the guardian to safely transport the minor to and from school activities, attend parent teacher conferences, transport to doctor appointments, do grocery shopping, and any other activities that would require transportation of the minor.</p> <p>Petitioner prays for an order that the Court authorize the investment of the minor's assets through the diversified portfolio presented by RIA and that the Court authorize the purchase of a small economical vehicle up to \$20,000 to be used for the minor's benefit.</p>	

4 Juana Alcorta (Estate)**Case No. 10CEPR00975****Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator/Petitioner)****(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution**

DOD: 06/30/05		PUBLIC ADMINISTRATOR , successor Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 03/27/14</u> 1. Need proof of satisfaction/withdrawal of claim before the property can be distributed.
		Account period: 02/01/13 – 11/20/13	
Cont. from 032714, 040914		Accounting - \$246,008.96	
	Aff.Sub.Wit.	Beginning POH - \$245,000.00	
✓	Verified	Ending POH - \$245,000.00	
✓	Inventory	Administrator - \$7,000.00 (statutory)	
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg	Attorney - \$7,000.00 (split evenly (\$3,500.00 each) between County Counsel and Gary L. Motsenbocker (attorney for former administrator))	
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Costs - \$410.50 (certified copies, probate referee)	
	Letters	01/06/11	
	Duties/Supp	Reserve - \$500.00	
	Objections	Petitioner states that the sole asset of the estate is real property valued at \$245,000.00. In order to allow Patricio Alcorta, son of the decedent, to remain in the house, the family has agreed to pay all fees and creditor's claims against the estate totaling \$49,608.02.	
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA	The heirs have agreed that the property will be distributed in undivided interests to Eliseo Urbano, Jr. and Shelley Urbano. The other heirs have assigned their interests in the property to Eliseo and Shelley.	
✓	FTB Notice		

Reviewed by: JF
Reviewed on: 04/21/14
Updates: 04/22/14
Recommendation:
File 4 - Alcorta

(1) First and Final Account and Petition for Settlement of First and Final Account and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary Services for Petitioner and Petitioner's Attorney

DOD: 11-24-11		JAMES J. MELE , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 3-9-12 through 3-12-14	1. Petitioner indicates payments of the creditor's claims in the Disbursements Schedule; however, Petitioner did not file the mandatory Allowance or Rejection of Creditor's Claim showing notice, etc. Need Allowance or Rejection (mandatory Judicial Council Form DE-174), and/or receipts for payment or withdrawals of claims from the CA Dept of Health Care Services and DCM (Discover).
		Accounting: \$ 65,489.07	
		Beginning POH: \$ 62,000.00	2. The Disbursements Schedule indicates that Petitioner paid his own creditor's claim filed 12-11-13 in the amount of \$647.12 without Court authorization in violation of Probate Code §9250.
		Ending POH: \$ 3,213.94 (cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		<div> Reviewed by: skc Reviewed on: 4-21-14 Updates: Recommendation: File 5 – Wilkinson </div>
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Statement of Public Administrator's Disposition of Property; and Request for Discharge

DOD: 6-27-12	PUBLIC ADMINISTRATOR , Administrator under Probate Code §7660, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8-22-12 through 1-15-14	1. Need filing fees of \$495.00 for the following items:
Cont. from 040914	Accounting: \$98,633.62	- Petition for Ex Parte Order Approving Extraordinary Commissions for the Public Administrator filed 5-16-13 (\$60.00)
Aff.Sub.Wit.	Beginning POH: \$91,448.12	- Petition of Administrator for Admission of Holographic Will to Probate and for Confirmation of Childrne as Beneficiaries filed 8-9-13 and heard on 9-18-13 and 10-2-13 (\$435.00).
Verified	Ending POH: \$ 0.00	Note: As previously discussed, the §7660 reduced filing fee of \$205.00 covers the initial petition and this final petition; however, the additional matters heard during administration require filing fees.
Inventory	Administrator (Statutory): \$3,945.35	Declaration filed 4-16-14 states that at the time this matter was filed and the petitions mentioned above were heard, it was Petitioner's understanding that the \$205 covered all petitions. Based on another §7660 matter, Petitioner was informed that further fees would be due for the interim petitions. It was petitioner's understanding that the above petitions, having been already heard and accepted by the Court, would not require fees. This estate has already been liquidated and there are no funds with which to pay the above fees.
PTC	Administrator (Extraordinary): \$1,248.00 (for sale of personal property and tax preparation pursuant to Order dated 5-23-13)	
Not.Cred.	Attorney (Statutory): \$3,945.35	
Notice of Hrg	Bond fee: \$246.59 (ok)	
Aff.Mail	Petitioner states that although the decedent's will dated 9-21-90 was originally admitted to probate, a holographic will was found dated 9-21-90 which devised the estate to the decedent's wife. A petition was filed and the matter was heard on 10-2-13. Pursuant to the Court's order dated 10-2-13 the 1990 will was admitted to probate; however, because the decedent and his wife later divorced, distribution would proceed via intestacy. Therefore, the decedent's three children were adjudged to be the heirs to the estate.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	Distribution was therefore made pursuant to Probate Code §7663 as follows: Jack Jackson aka John Broome II: \$12,846.35 Derek Jackson aka Derek Broome: \$14,346.34 Stephanie Jackson aka Stephanie Broome: \$14,346.34 Petitioner states all fees and commissions and expenses have been paid, and the residue was paid to the heirs. All property has now been liquidated and disbursed and the Public Administrator requests that this estate be settled and closed and that the Public Administrator be discharged.	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4-21-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 – Broome

(1) First and Final Account and Report of Executors and (2) Petition for Its Settlement, for Allowance of Compensation for Ordinary and Extraordinary Services, and for (3) Final Distribution

DOD: 12/17/12		STANLEY MERK and PATRICIA BOVA, Co-Executors, are petitioners.		NEEDS/PROBLEMS/COMMENTS:	
		Account period: ??		1. Accounting does not include the period covered by the account. Probate Code §1061(a).	
Cont. from		Accounting - \$1,229,610.18		2. Statutory fee base includes \$11,124.65 in pensions, veteran's benefits and social security payments that were returned and therefore should not be included in the fee base. The correct statutory fee is \$25,105.31 a difference of \$111.24.	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH- \$1,077,515.14		3. Extraordinary fees requested for Stanley Merk includes 4 hours in "anticipated" time for meeting with CPA and gathering information for tax returns.	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$1,149,819.87		4. Extraordinary fees requested for Patricia Bova includes 2 hours in "anticipated" time for in connection with the tax returns.	
<input checked="" type="checkbox"/>	Inventory	Executor - \$25,216.55 (greater than statutory. Payable \$18,912.41 to Stanley Merk and \$6,304.14 to Patricia Bova)		5. Closing reserve unusually large. Court may require an accounting of how the funds are spent.	
<input checked="" type="checkbox"/>	PTC	Executor x/o - \$1,445.00 (payable \$1,195.00 to Stanley Merk, 47.80 hours @ \$25/hr for preparation of taxes and sale of real property and \$250.00 to Patricia Bova, 10 hrs @ \$25/hr for sale of real property and preparation of taxes.)			
<input checked="" type="checkbox"/>	Not.Cred.	Attorney - \$25,216.55 (greater than statutory)			
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney x/o - \$1,247.50 (3.2 hours of attorney time @ \$290/hr and 3.7 hrs of paralegal time @ \$1.5/hr for sale of real property and preparation of affidavit of death of joint tenant)			
<input checked="" type="checkbox"/>	Aff.Mail	Closing reserve - \$25,000.00			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf. Screen				
<input checked="" type="checkbox"/>	Letters	4/17/13		Reviewed by: KT	
	Duties/Supp			Reviewed on: 4/21/14	
	Objections			Updates:	
	Video Receipt			Recommendation:	
	CI Report			File 7 – Merk	
<input checked="" type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
<input checked="" type="checkbox"/>	FTB Notice				

Distribution, pursuant to Decedent's Will and Affidavits under Probate Code §13100, is to:

Stanley Merk - \$327,920.56

Patricia Bova - \$390,839.16

Rodney Kearns as Trustee of the Kearn Family Trust - \$141,121.66

Laura Barry – \$105,841.25

Joan Mayhew - \$52,920.62

Dale Judkins - \$52,920.62

Report of Sale and Petition for Order Confirming Sale of Real Property

		PUBLIC GUARDIAN , Conservator Of the Person and Estate, is Petitioner. Sale price: \$121,600.00 Overbid: \$128,180.00 Property: 5766 E. Holland, Fresno, 93727 Publication: Need publication Buyers: Stephen Craig Lee and Cynthia Ann Lee, Joint tenancy Broker: 5% or \$6,080.00 (\$3,040.00 to Leonard Rivera of Keller Williams Westland Realty and \$6,040.00 to Paul Benak of Guarantee Real Estate) Property to be sold in an "AS IS" basis except as to title, cash sale. See details in Report of Sale filed 3-18-14.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner does not state whether the conservator has discussed the proposed sale with the Conservatee pursuant to Probate Code §2540. 2. Need publication pursuant to Probate Code §§ 2543, 10300.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			X
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4-21-14	
			Updates:	
			Recommendation:	
			File 8 – Valencia	

Atty Mitchell, Grant N. (for Stephen L. Baird – Executor – Petitioner)

(1) First and Final Account and Report of Executor and (2) Petition for Its Settlement, for Allowance of Compensation for Ordinary and Extraordinary Services, and for (3) Final Distribution

DOD: 5-1-13		STEPHEN L. BAIRD , Executor with Full IAEA without bond, is Petitioner. Account period: Not stated Accounting: \$138,209.96 Beginning POH: \$120,397.38 Ending POH: \$110,042.59 Executor (Statutory): \$5,140.30 Attorney (Statutory): \$5,140.30 Attorney (Extraordinary): \$799.00 (for legal services provided in connection with the sale of the real property, per itemization) Costs: \$650.39 (Deposit will, publishing, certified Letters, Probate Referee) Closing: \$2,000.00 Distribution pursuant to Decedent's will and Assignments: Kathleen L. Marcy: \$28,661.45 Joan P. Bueno: \$28,661.45 Stephen L. Baird: \$28,661.45 Jeremy Marcy: \$3,442.75 Christina Weber: \$3,442.75 Melissa Baird: \$3,442.75	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 4-21-14	
		Updates:	
		Recommendation: SUBMITTED	
		File 9 – Baird	

DOD: 2-20-13		<p>ROBERT O. NICOLAYSEN, II, Son and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Petitioner states that due to the only asset of the estate being real property not actually being owned by the decedent, there was nothing to administer. The property was actually owned by a trust in the name of the decedent's wife.</p> <p>Therefore, an Inventory and Appraisal was never filed for this estate since there are no assets.</p> <p>The estate has no balance to compute a statutory compensation for either party.</p> <p>Attorney requests reimbursement for \$1,245.00 in costs including filing, publication, certified letters. Petitioner understands and acknowledges that he is responsible for the payment of costs advanced.</p> <p>Petitioner requests that this Court order that:</p> <ol style="list-style-type: none"> 1. The administration of the estate be closed. 2. All acts and proceedings of Petitioner as Administrator as set forth in this report be confirmed and approved; 3. Petitioner be authorized and directed to pay The Law Offices of Philip M. Flanigan \$1,245.00 as payment for costs advanced to the estate; 4. Distribution of the estate in Petitioner's hands and any other property of the decedent not now known or discovered be made to the persons entitled to it as set forth in this petition; and; 5. For such other and further relief as the Court may deem just and proper. 	NEEDS/PROBLEMS/COMMENTS:		
Cont. from 032414			<ol style="list-style-type: none"> 1. Need allowance or rejection of the six (6) creditor's claims filed in the estate pursuant to Probate Code §9250 and Cal. Rules of Court 7.401. Note: The creditors appear to have been given notice of this hearing pursuant to Probate Code §11000; however, notice of allowance or rejection is required by law. See also mandatory Judicial Council Form DE-174. 2. This petition does not address the six (6) creditor's claims filed in the estate at all and does not state whether any action was taken in connection therewith by the Administrator or by the creditors (i.e., lawsuit) pursuant to Cal Rules of Court 7.403. 3. Petitioner requests an omnibus clause in the order that that distribution of any other property not now known be made to the persons entitled to it as set forth in the petition. However, as stated above, the petition does not address the creditor's claims. Pursuant to Probate Code §11422, if property in the estate is insufficient to pay all the debts, the order shall specify the amount to be paid to each creditor. If an omnibus clause is requested, the creditor's claims must be addressed and included. Further, the order must be complete in itself and cannot reference or point to the petition for direction on future distribution, if any. See Local Rule 7.6.1.A. <p>Declaration of Attorney Flanigan filed 4-18-14 requests an additional 45 day continuance to address the above items.</p>		
<input type="checkbox"/>	Aff.Sub.Wit.				<input type="checkbox"/>
<input checked="" type="checkbox"/>	Verified				<input type="checkbox"/>
<input type="checkbox"/>	Inventory				<input checked="" type="checkbox"/>
<input type="checkbox"/>	PTC				<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Not.Cred.				<input type="checkbox"/>
<input checked="" type="checkbox"/>	Notice of Hrg				<input type="checkbox"/>
<input checked="" type="checkbox"/>	Aff.Mail				<input type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.				<input type="checkbox"/>
<input type="checkbox"/>	Sp.Ntc.				<input type="checkbox"/>
<input type="checkbox"/>	Pers.Serv.				<input type="checkbox"/>
<input type="checkbox"/>	Conf. Screen				<input type="checkbox"/>
<input checked="" type="checkbox"/>	Letters				<input type="checkbox"/>
<input type="checkbox"/>	Duties/Supp				<input type="checkbox"/>
<input type="checkbox"/>	Objections				<input type="checkbox"/>
<input type="checkbox"/>	Video Receipt				<input type="checkbox"/>
<input type="checkbox"/>	CI Report				<input type="checkbox"/>
<input checked="" type="checkbox"/>	9202				<input type="checkbox"/>
<input checked="" type="checkbox"/>	Order				<input type="checkbox"/>
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	FTB Notice	<input type="checkbox"/>			
		<p>Reviewed by: skc</p> <p>Reviewed on: 4-21-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Nicolaysen</p>			

DOD: 3-17-13		BROOKE ROBERTSON , Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states her half-sister BAYLIE ROBERTSON is the currently acting successor trustee of the trust, which was created on 8-11-04 and amended on 3-2-13.	<ol style="list-style-type: none"> The petition does not state the names and addresses of each person entitled to notice. See Probate Code §17201. Need verified declaration setting forth this information. Beneficiary Mattox Robertson was served "C/O" Brooke Robertson. Service in the care of another is not sufficient. Direct notice is required, even to minors. See Cal. Rules of Court 7.51(d). The Court may require proper notice. Petitioner does not address the issue of bond. Probate Code §15602(a)(3) requires bond if an individual who is not named in the trust instrument is appointed as trustee by the Court. It does not appear that bond can be waived pursuant to subsection (b) because one of the beneficiaries is a minor. Therefore, need estimate of value of the Shaver Lake property in order to fix bond. It appears Petitioner is also requesting that the Court authorize appointment of Sheila Abbasi as both Successor Special Trustee regarding the Shave Lake property and as successor trustee of both the Mattox Trust without further Court authorization. Need clarification and authority. The Court may require further noticed petition and bond in the event of her appointment, or consent from Sheila Abbasi and bond covering her as well at this time. Petitioner does not address compensation to the proposed Special Trustee or Trustee of the Mattox Trust, or the proposed successor. The Court may require clarification. Need order.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	To facilitate the sale and distribution of the property, the current trustee Baylie Robertson has consented to the appointment of a Special Trustee for the purpose of managing and administering the Shaver Lake property, including coordinating the sale and distribution of the proceeds. Petitioner requested that her step-father TARIQ ABBASI serve as Special Trustee, and Mr. Abbasi has consented to serve. If he becomes unable or unwilling to serve, the parties have agreed that his wife SHEILA ABBASI (Petitioner's mother and Mattox's grandmother) will serve as successor Special Trustee.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	The Petition lists the obligations and duties of the Special Trustee with regard to the Shaver Lake property and states that upon appointment of a Special Trustee, Baylie will remain trustee of the remaining trust assets and shall remain subject to all other fiduciary duties incident to such position, but will have no ongoing fiduciary duties to Brooke, Mattox, or the trustee of the Mattox Trust in connection with the property, and no rights or power of supervision over the Shaver Lake property.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	In addition, Baylie has also declined to serve as trustee of the Mattox Trust in favor of Tariq, who has also consented to serve as Trustee of the Mattox Trust. Again, if he becomes unable or unwilling to serve, the parties have agreed that Sheila will serve.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	SEE ADDITIONAL PAGE	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<div>Reviewed by: skc</div> <div>Reviewed on: 4-21-14</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 11 – Robertson</div>

Page 2

Petitioner requests an order:

1. Appointing Tariq to serve as Trustee of the Mattox Trust;
2. Appointing Sheila to serve as Successor Trustee of the Mattox Trust;
3. Appointing Tariq to serve as Special Trustee of the Trust with respect to the Shaver Lake property in a manner consistent with the terms of the trust, which shall include, without limitation, coordinating the sale of the property and distributing the net proceeds therefrom to Brooke and the Trustee of the Mattox Trust in equal shares;
4. Appointing Sheila to serve as Successor Special Trustee of the trust with respect to the Shaver Lake property;
5. Directing the Special Trustee of the Trust to distribute the net proceeds from the sale of the Shaver Lake property to Brooke and the Trustee of the Mattox Trust, in equal shares, within 30 days of the close of escrow;
6. Confirming that the Special Trustee shall have all powers provided for under the terms of the trust as listed (*See Petition for details*);
7. Directing Baylie to transfer title of the Shaver Lake property to Tariq, as Special Trustee of the Trust, as soon as reasonably possible, but in no event later than 15 days following entry of the Court's order;
8. Confirming that the Special Trustee of the Trust shall have sole and absolute discretion with respect to all matters related to the listing and sale of the Shaver Lake property, including the determination of any and all terms thereof (e.g., purchase price, agreed upon repairs, allocation of costs and expenses, timing of sale, etc.);
9. Confirming that upon the appointment of the Special Trustee and the subsequent transfer of title that Baylie shall not have ongoing fiduciary duties to Brooke, Mattox, or the Trustee of the Mattox Trust in connection with the Shaver Lake property and that Baylie shall remain trustee of the remaining Trust assets;
10. As Trustee, upon appointment of the Special Trustee, Baylie shall have no rights or power of supervision with respect to the Shaver Lake property or the distribution of the net proceeds resulting therefrom;
11. Confirming that the terms of the Mattox Trust shall otherwise remain unchanged; and
12. For any other relief the Court deems just and proper.

Note: If granted, the Court will set a status hearing for filing of the bond by Special Trustee Tariq Abbasi on Friday 6-13-14. (If filed, the status hearing may be taken off calendar.)

DOD: 12/13/13		MARY JESSIE AVERY , spouse, is Petitioner, and requests appointment as Administrator with full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA – ok	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner states that she is the sole heir and waives bond	Note: Status hearings will be set as follows:
<input type="checkbox"/>	Inventory		• Friday, 09/26/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
<input type="checkbox"/>	PTC	Decedent died intestate	• Friday, 06/26/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Residence: Sanger Publication: The Sanger Herald	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	Aff.Mail	Estimated Value of the Estate:	
<input checked="" type="checkbox"/>	Aff.Pub.	Real property - \$320,000.00	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Probate Referee: RICK SMITH	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		Reviewed by: JF
<input type="checkbox"/>	Status Rpt		Reviewed on: 04/21/14
<input type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation: SUBMITTED
<input type="checkbox"/>	FTB Notice		File 12 – Avery

DOD: 02/27/14		JANELLE HOVSEPIAN , sister, is Petitioner, and requests appointment as Administrator with full IAEA without bond. Full IAEA – ok All heirs waive bond Decedent died intestate Residence: Fresno Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: Note: Status hearings will be set as follows: • Friday, 09/26/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 06/26/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.	Estimated Value of the Estate: Personal property - \$ 20,000.00 Real property - \$190,000.00 Total - \$210,000.00 Probate referee: STEVEN DIEBERT		
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting	Reviewed by: JF Reviewed on: 04/21/14 Updates: Recommendation: SUBMITTED File 13 – McIntire		
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Status Hearing Re: Filing of the Account and/or Petition for Final Distribution

DOD: 10/19/87		<p>CURTIS LEE, son, was appointed Administrator with Will Annexed with bond in the amount of \$9,000.00 on 01/13/04.</p> <p>Bond was filed 02/19/04 and Letters were issued on 03/30/04.</p> <p>I & A showing the value of the estate at \$9,000.00 was filed on 03/22/04 and Reappraisal for Sale I & A filed 04/01/01 showed the value of the estate at \$13,000.00.</p> <p>On 8/29/12 the attorney of record, Darlene Kelly, was relieved as counsel.</p> <p>Minute Order from 8/29/12 the court set an Order to Show Cause hearing regarding Curtis Lee's failure to file an accounting. Curtis Lee was ordered to be personally present on 9/28/12. Counsel need not appear.</p> <p>On 9/28/12 there were no appearances.</p> <p>Minute order dated 11/16/12 states the court on its own motion removes Curtis Lee as the administrator and appoints the Public Administrator.</p> <p>Letters for Successor Administrator with Will Annexed were issued for the Public Administrator on 12/11/2012.</p> <p>The bonding company was mailed notice of Curtis Lee's removal as Administrator on 12/12/12.</p> <p>Former Status Report of the Public Administrator filed on 7/16/2013 states upon receiving the file Administrator and his attorney reviewed it to determine what the asset were, and what surcharge would be appropriate against the former administrator. However, upon further investigation, it appears that if Mr. Lee misappropriated any amount, it may only be \$3,000. In addition, he may be the only heir. The Public Administrator is sorting through County records to determine if there is any documentation to support his claims. Therefore the successor Administrator requests this matter be set out for 30 days, or a date convenient to the court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: On 3/14/14 an Order was entered surcharging the former Administrator, Curtis Lee in the sum of \$2,459.00.</p> <p>1. Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<p>Cont. from 092812, 111612, 011813, 071913, 082313, 091213, 101713, 112013, 011514, 021914</p>			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT
Reviewed on: 4/21/14
Updates:
Recommendation:
File 14 – Baker

Former Status Report of the Public Administrator filed on 8/5/2013 states the Public Administrator did not locate the whereabouts of the other three beneficiaries. The California Inmate Locator sited and TLO did not show anything for Billie Lee or Willie Lee.

If the Court accepts the allegations of Curtis Lee as set forth in his declaration filed on 12/2/2003, then the Court can determine that Mr. Lee is the only heir. Thus, no other person would be harmed by any purposeful or inadvertent misconduct while acting as administrator.

County Counsel confirmed Probate Referee Rick Smith that he was paid for his appraisal. Mr. Lee would still be responsible for fees owing to the Court.

If the Court does not accept Mr. Lee's allegations, the Public Administrator would need guidance from the Court to continue administering the estate.

Note:

The decedent died on 10/19/1987. It appears she was survived by her four children, former Administrator, Curtis Lee, Billie Lee, Jr., Willie Lee, Jr. and Bertha Lee. In Curtis Lee's declaration filed on 12/3/2003 he states he last saw his sister Bertha at their mother's (decedent) funeral. Mr. Lee states he last saw his brother Willie in 1995 and that he last saw his brother Billie in approximately 1999.

Decedent's Will devised her entire estate to her four children, Curtis, Bertha, Billie and Willie. Since they all survived, regardless if they subsequently died, they (or their estates) are entitled to a share of this estate.

Probate Code §11850 allows for property to be distributed to the County Treasury where the whereabouts of the distributee is unknown. Therefore it appears that if the whereabouts of the Bertha, Willie and Billie (who are entitled to distribution because they survived their mother) is unknown then the share that would go to Bertha, Billie and Willie should be deposited with the County Treasury.

15 Eric Adam Garcia (GUARD/P)

Case No. 12CEPR00318

Atty Cazares, Veronica (pro per – maternal aunt/guardian/Petitioner)

Atty Cazares, Thomas (pro per – maternal uncle/guardian/Petitioner)

Atty Jimenez, Esmerita Garcia (pro per – mother)

Petition for Termination of Guardianship

Age: 4		THOMAS CAZARES and VERONICA CAZAREZ , maternal uncle and aunt/Guardians, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Petitioners were appointed as guardians on 06/12/12.	1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Jerry Garcia (father) b. Paternal grandparents c. Manuel Jimenez (maternal grandfather) d. Mary Jimenez (maternal grandmother) e. Ricki Garcia (sister) f. Richard Garcia (brother)
Cont. from			
	Aff.Sub.Wit.	Father: JERRY LESLIE GARCIA Mother: ESMERITA JIMENEZ – personally served on 03/25/14	
✓	Verified		
	Inventory	Paternal grandparents: UNKNOWN	
	PTC		
	Not.Cred.	Maternal grandfather: MANUEL JIMENEZ Maternal grandmother: MARY JIMENEZ	
✓	Notice of Hrg		
	Aff.Mail	Siblings: RICKI GARCIA (18), RICHARD GARCIA (16)	
	Aff.Pub.		
	Sp.Ntc.	Petitioners state that they are unable to physically and financially care for the child and request that the guardianship be terminated.	
✓	Pers.Serv.		
	Conf. Screen	Declaration of Esmerita Jimenez filed 04/14/14 states that her son is currently in her care and hopes that the Court decides to terminate the guardianship. She states that she is employed, sober and is currently living with her parents. She states that she will continue to be clean and sober. Certificates of completion from Spirit of Woman attached.	
	Letters		
	Duties/Supp	Court Investigator Julie Negrete filed a report on 04/10/14.	
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: JF
Reviewed on: 04/21/14
Updates:
Recommendation:
File 15 – Garcia

16 Pete P. Salang (Det Succ)

Atty Salang, Sandy (pro per – son/Petitioner)

Atty Salang, Chad D. (pro per – son/Petitioner)

Case No. 13CEPR01028

Amended Petition to Determine Succession to Real Property

DOD: 08/19/99		SANDY SALANG and CHAD D. SALANG , sons, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	OFF CALENDAR Second Amended Petition filed 04/01/14 and set for hearing on 05/14/14
Cont. from 031914		I&A: \$60,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none">1. The Amended Petition does not mention Willie Salang DOD: 05/10/10; who was listed as a decedent on the initial Petition filed 11/26/13. Petitioners initially listed two decedent's indicating that the property was possibly owned by two people. Need clarification as to who Willie Salang is (relationship to Pete Salang) and his/her ownership interest in the property (if any). The Petition indicates that Pete had a spouse who is deceased. The deceased spouse (with date of death) should be listed in attachment 14 along with all of Pete's other heirs.2. The Petition does not state the percentage of property owned by Pete Salang they are requesting be passed to them. Did Pete own 100% of the property, or was the property owned as community property with Willie. Need more information.3. The Petition is marked at item 10(d) that the decedent is survived by no known next of kin, however Petitioners state that they are the sons of the decedent, therefore it is unclear why 10(d) was marked. Need clarification.4. Need <i>Notice of Hearing</i> and proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> on all heirs of decedent (if any other than Petitioners). <p>Note: If the property was the community property of Pete and Willie and Willie died after Pete, Willie's estate would be an heir to Pete's interest in the property and not the Petitioners. A special administration of Willie's estate may be appropriate for this petition. Petitioners may wish to seek legal advice from an attorney.</p>
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	
<input type="checkbox"/>	Inventory	Petitioners request Court	
<input type="checkbox"/>	PTC	determination that the	
<input type="checkbox"/>	Not.Cred.	Decedents real property passes	
<input type="checkbox"/>	Notice of Hrg	to them 50% each pursuant to	
<input type="checkbox"/>	Aff.Mail	intestate succession.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: JF
Reviewed on: 04/21/14
Updates:
Recommendation:
File 16 – Salang

Petition for Appointment of Guardian of the Person and Estate (Prob. C. 1510)

Age: 10		<p>TEMPORARY AS TO THE PERSON ONLY EXPIRES 3/12/2014; extended to 4/23/2014</p> <p>DORELLE SUSAN SCHWARZ, maternal grandmother, is Petitioner and requests appointment as Guardian of the Person and of the Estate without bond [with bond set at \$] with deposits of \$ into a blocked account.</p> <p>Father: BRANDON MICHAEL CARDENAS, <i>Court Dispensed with Notice per Minute Order of 01/22/2014</i></p> <p>Mother: JOELLE CARTER, <i>Court Dispensed with Notice per Minute Order of 01/22/2014</i></p> <p>Paternal grandfather: Unknown Paternal grandmother: Unknown</p> <p>Maternal grandfather: Dennis Schwarz</p> <p>Estimated value of the Estate \$0.00</p> <p>Petitioner states she was given custody of the children, Dennis and Andrew, from 12/2010 to June 2012 because CPS removed them from their mother's home, and that the youngest child, Vincent, was placed with Petitioner's daughter, Michele Schwarz. Petitioner states the children were returned to their mother's care, and since that time there have been multiple times that their mother has left them with her or a relative for extended periods, when she originally asked for them to stay for an hour or so. Petitioner states that since August 2013, the children have stayed with Petitioner for extended periods of time because their mother has not paid the water bill resulting in the water being turned off.</p> <p>Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 18 and Page 19 are related cases for this child's siblings.</p> <p>Continued from 3/12/2014. <i>Minute Order</i> states Ms. Carter objects to the Petition. After further questioning of the Petitioner, the Court accepts the copy of the ICCJEA contained in the file. The Court Investigator is directed to contact Ms. Carter. Ms. Carter is directed to provide her contact information to the Clerk's Office forthwith. Matter continued to 4/23/2014. The temporary is extended to 4/23/2014.</p> <p>Note: <i>Notice of Change of Address</i> was filed by Joelle Carter, mother, on 4/3/2014.</p> <p>Please see additional page</p>	
Cont. from 031214				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG/LV/LEG</p> <p>Reviewed on: 4/21/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 – Cardenas</p>		

First Additional Page 17, Dennis Ryland-John Cardenas Case No. 14CEPR00018

Petitioner states, continued:

- Petitioner states the oldest child contacted Petitioner in May 2013 because he found drugs, paraphernalia and pipe in his mother's bedroom, and the mother's boyfriend confirmed that the child had found crack pipe and crack;
- Petitioner reported this to CPS but they were repeatedly denied access to the home to verify the information;
- There is a stipulation for the children to remain with their mother, and her boyfriend is to have no contact with the children;
- On 12/12/2013, their mother was arrested and booked at Fresno County Jail on charge of 2nd degree burglary, and when she was taken to jail the children remained at her home supervised by an adult that Petitioner contends was the mother's boyfriend who is to have no contact with the children;
- Petitioner states the children's grades and attendance at school have suffered during this period as well.

Court Investigator Jennifer Daniel's Report was filed 03/05/2014.

Court Investigator Jennifer Daniel's Supplemental Report was filed 4/18/2014.

Objection to Guardianship was filed by JOELLE CARTER, mother, on 3/12/2014 and states:

- The allegations her mother [Petitioner Dorelle Schwarz] has made are false;
- Not only did she lie to the Court to get temporary guardianship, but this is a desperate attempt to gain custody of her children since calling CPS on several occasions was to no avail;
- She has never dumped her children off on Petitioner for several days or anyone else's for that matter; there has always been an agreement between the both of them;
- Petitioner said she did not know her whereabouts; that was a lie; she has always known; in fact, she was at Petitioner's house the night before she filed for temp guardianship;
- There is no court order stating her children are not to be around her boyfriend;
- Her children have excelled in school since being back with her to the point that they will be attending Gate school next year;
- She would be more than willing to submit to a drug test for the Court;
- She knows it was hard for her mother to let go of her children, but it's time she be the parent, not [Petitioner.]

Please see additional page

Needs/Problems/Comments (continued)

1. Petitioner states that at this time the child does not have an estate, but Petitioner does not want the child's mother to have control of any money or property that the child is given by anyone through gift or inheritance while Petitioner is guardian. It appears guardianship of the estate is requested prematurely by the Petitioner, as the Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the petition for guardianship of the estate should be dismissed for lack an estate of the child at this time.
2. Need Notice of Hearing.
3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Paternal Grandfather (Unknown) – Unless Court Dispenses with Notice
 - Paternal Grandmother (Unknown) – Unless Court Dispenses with Notice
 - Dennis Schwarz – (Maternal Grandfather)

Note to Objector:

1. Need Notice of Hearing and proof of service of notice along with a copy of the Objection for:
 - **DORELLE SUSAN SCHWARZ**, Guardian;
 - **BRANDON MICHAEL CARDENAS**, father;
 - **DENNIS SCHWARZ**, maternal grandfather.

Age: 9		TEMPORARY AS TO THE PERSON ONLY EXPIRES 3/12/2014; extended to 4/23/2014	NEEDS/PROBLEMS/COMMENTS: <u>Page 17 and Page 19</u> are related cases for this child's siblings. <u>Continued from 3/12/2014.</u> Minute Order states Ms. Carter objects to the Petition. After further questioning of the Petitioner, the Court accepts the copy of the ICCJEA contained in the file. The Court Investigator is directed to contact Ms. Carter. Ms. Carter is directed to provide her contact information to the Clerk's Office forthwith. Matter continued to 4/23/2014. The temporary is extended to 4/23/2014. <u>Note:</u> Notice of Change of Address was filed by Joelle Carter, mother, on 4/3/2014. <u>Continued on additional page</u>
Cont. from 031214		DORELLE SUSAN SCHWARZ , maternal grandmother, is Petitioner and requests appointment as Guardian of the Person and of the Estate without bond [with bond set at \$] with deposits of \$ into a blocked account. Father: BRANDON MICHAEL CARDENAS , Court Dispensed with Notice per Minute Order of 01/22/2014 Mother: JOELLE CARTER , Court Dispensed with Notice per Minute Order of 01/22/2014; personally served 2/9/2014. Paternal grandfather: Unknown Paternal grandmother: Unknown Maternal grandfather: Dennis Schwarz Estimated value of the Estate \$0.00	
Aff.Sub.Wit.			
✓ Verified		Petitioner states she was given custody of the children, Dennis and Andrew, from 12/2010 to June 2012 because CPS removed them from their mother's home, and that the youngest child, Vincent, was placed with Petitioner's daughter, Michele Schwarz. Petitioner states the children were returned to their mother's care, and since that time there have been multiple times that their mother has left them with her or a relative for extended periods, when she originally asked for them to stay for an hour or so. Petitioner states that since August 2013, the children have stayed with Petitioner for extended periods of time because their mother has not paid the water bill resulting in the water being turned off.	
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
✓ Conf. Screen			
Letters			
Duties/Supp			
✓ Objections			
Video Receipt			
✓ CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Please see additional page	
			Reviewed by: LV / LEG
			Reviewed on: 4/21/14
			Updates:
			Recommendation:
			File 18 – Cardenas

Petitioner states, continued:

- Petitioner states the oldest child contacted Petitioner in May 2013 because he found drugs, paraphernalia and pipe in his mother's bedroom, and the mother's boyfriend confirmed that the child had found crack pipe and crack;
- Petitioner reported this to CPS but they were repeatedly denied access to the home to verify the information;
- There is a stipulation for the children to remain with their mother, and her boyfriend is to have no contact with the children;
- On 12/12/2013, their mother was arrested and booked at Fresno County Jail on charge of 2nd degree burglary, and when she was taken to jail the children remained at her home supervised by an adult that Petitioner contends was the mother's boyfriend who is to have no contact with the children;
- Petitioner states the children's grades and attendance at school have suffered during this period as well.

Court Investigator Jennifer Daniel's report was filed 03/05/2014.

Court Investigator Jennifer Daniel's Supplemental Report was filed 4/18/2014.

Objection to Guardianship was filed by JOELLE CARTER, mother, on 3/12/2014 and states:

- The allegations her mother [Petitioner Dorelle Schwarz] has made are false;
- Not only did she lie to the Court to get temporary guardianship, but this is a desperate attempt to gain custody of her children since calling CPS on several occasions was to no avail;
- She has never dumped her children off on Petitioner for several days or anyone else's for that matter; there has always been an agreement between the both of them;
- Petitioner said she did not know her whereabouts; that was a lie; she has always known; in fact, she was at Petitioner's house the night before she filed for temp guardianship;
- There is no court order stating her children are not to be around her boyfriend;
- Her children have excelled in school since being back with her to the point that they will be attending Gate school next year;
- She would be more than willing to submit to a drug test for the Court;
- She knows it was hard for her mother to let go of her children, but it's time she be the parent, not [Petitioner.]

Please see additional page

Needs/Problems/Comments (continued)

4. Petitioner states that at this time the child does not have an estate, but Petitioner does not want the child's mother to have control of any money or property that the child is given by anyone through gift or inheritance while Petitioner is guardian. It appears guardianship of the estate is requested prematurely by the Petitioner, as the Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the petition for guardianship of the estate should be dismissed for lack an estate of the child at this time.
5. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Paternal Grandfather (Unknown) – Unless Court Dispenses with Notice
 - Paternal Grandmother (Unknown) – Unless Court Dispenses with Notice
 - Dennis Schwarz – (Maternal Grandfather)

Note to Objector:

2. Need Notice of Hearing and proof of service of notice along with a copy of the Objection for:
 - **DORELLE SUSAN SCHWARZ**, Guardian;
 - **BRANDON MICHAEL CARDENAS**, father;
 - **DENNIS SCHWARZ**, maternal grandfather.

Age: 7		TEMPORARY AS TO THE PERSON ONLY EXPIRES 3/12/2014; extended to 4/23/2014	NEEDS/PROBLEMS/COMMENTS: Page 17 and Page 18 are related cases for this child's siblings. Continued from 3/12/2014. Minute Order states Ms. Carter objects to the Petition. After further questioning of the Petitioner, the Court accepts the copy of the ICCJEA contained in the file. The Court Investigator is directed to contact Ms. Carter. Ms. Carter is directed to provide her contact information to the Clerk's Office forthwith. Matter continued to 4/23/2014. The temporary is extended to 4/23/2014. Note: Notice of Change of Address was filed by Joelle Carter, mother, on 4/3/2014. ~Please see additional page~
Cont. from 031214			
<input type="checkbox"/>	Aff.Sub.Wit.	DORELLE SUSAN SCHWARZ , maternal grandmother, is Petitioner and requests appointment as Guardian of the Person and of the Estate without bond.	Father: BRANDON MICHAEL CARDENAS , Court Dispensed with Notice per Minute Order of 01/22/2014 Mother: JOELLE CARTER , Court Dispensed with Notice per Minute Order of 01/22/2014 Paternal grandfather: Unknown Paternal grandmother: Unknown Maternal grandfather: Dennis Schwarz
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Estimated value of the Estate \$0.00	Petitioner states she was given custody of the children, Dennis and Andrew, from 12/2010 to June 2012 because CPS removed them from their mother's home, and that the youngest child, Vincent, was placed with Petitioner's daughter, Michele Schwarz. Petitioner states the children were returned to their mother's care, and since that time there have been multiple times that their mother has left them with her or a relative for extended periods, when she originally asked for them to stay for an hour or so. Petitioner states that since August 2013, the children have stayed with Petitioner for extended periods of time because their mother has not paid the water bill resulting in the water being turned off.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	~Please see additional page~	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	Reviewed by: LEG/LV/LEG Reviewed on: 4/21/2014 Updates: Recommendation: File 19 – Cardenas	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	CI Report	
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen	Clearances	
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp	Order	
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	Aff. Posting	
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Status Rpt	UCCJEA	
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	FTB Notice	
<input type="checkbox"/>			

Petitioner states, continued:

- Petitioner states the oldest child contacted Petitioner in May 2013 because he found drugs, paraphernalia and pipe in his mother's bedroom, and the mother's boyfriend confirmed that the child had found crack pipe and crack;
- Petitioner reported this to CPS but they were repeatedly denied access to the home to verify the information;
- There is a stipulation for the children to remain with their mother, and her boyfriend is to have no contact with the children;
- On 12/12/2013, their mother was arrested and booked at Fresno County Jail on charge of 2nd degree burglary, and when she was taken to jail the children remained at her home supervised by an adult that Petitioner contends was the mother's boyfriend who is to have no contact with the children;
- Petitioner states the children's grades and attendance at school have suffered during this period as well.

Court Investigator Jennifer Daniel's report was filed 03/05/2014.

Court Investigator Jennifer Daniel's Supplemental Report was filed 4/18/2014.

Objection to Guardianship was filed by JOELLE CARTER, mother, on 3/12/2014 and states:

- The allegations her mother [Petitioner Dorelle Schwarz] has made are false;
- Not only did she lie to the Court to get temporary guardianship, but this is a desperate attempt to gain custody of her children since calling CPS on several occasions was to no avail;
- She has never dumped her children off on Petitioner for several days or anyone else's for that matter; there has always been an agreement between the both of them;
- Petitioner said she did not know her whereabouts; that was a lie; she has always known; in fact, she was at Petitioner's house the night before she filed for temp guardianship;
- There is no court order stating her children are not to be around her boyfriend;
- Her children have excelled in school since being back with her to the point that they will be attending Gate school next year;
- She would be more than willing to submit to a drug test for the Court;
- She knows it was hard for her mother to let go of her children, but it's time she be the parent, not [Petitioner.]

Please see additional page

Needs/Problems/Comments (continued)

6. Petitioner states that at this time the child does not have an estate, but Petitioner does not want the child's mother to have control of any money or property that the child is given by anyone through gift or inheritance while Petitioner is guardian. It appears guardianship of the estate is requested prematurely by the Petitioner, as the Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the petition for guardianship of the estate should be dismissed for lack an estate of the child at this time.
7. Need Notice of Hearing.
8. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Paternal Grandfather (Unknown) – Unless Court Dispenses with Notice
 - Paternal Grandmother (Unknown) – Unless Court Dispenses with Notice
 - Dennis Schwarz – (Maternal Grandfather)

Note to Objector:

3. Need Notice of Hearing and proof of service of notice along with a copy of the Objection for:
 - **DORELLE SUSAN SCHWARZ**, Guardian;
 - **BRANDON MICHAEL CARDENAS**, father;
 - **DENNIS SCHWARZ**, maternal grandfather.

Ex Parte Petition for Visitation

Age: 6		TAMY CALLISON, mother, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
		MICAELA PRINCE, paternal grandmother, was appointed guardian of the Person on 03/19/14. – Personally served on 04/13/14 (see note 1)		Mother, Tamy Callison, has also filed a petition for Termination of the Guardianship that is set for hearing on 03/26/14.	
Cont. from				1. The proof of service regarding service of the Notice of Hearing on Micaela Prince is incomplete. It is not filled out at all other than the name, address and date of service. Need completed proof of service.	
	Aff.Sub.Wit.	Father: ALFRED RUIZ, III			
✓	Verified	Paternal grandfather: ALFRED RUIZ, JR - deceased		2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Visitation or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Alfred Ruiz, III (father) b. Maternal grandparents	
	Inventory				
	PTC	Maternal grandparents: UNKNOWN			
	Not.Cred.				
✓	Notice of Hrg	Petitioner states that guardianship of Mia was obtained by fraud and lies presented to the Court. Petitioner states that Mia had been living with her and the Cantu family in Parlier, CA. Petitioner states that the guardian, Micaela Prince, knew where she was living the entire time. Further, Petitioner alleges that Micaela abducted Mia and won't allow Petitioner any visitation.			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.				
	Conf. Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
	Order	x		Reviewed by: JF	
	Aff. Posting			Reviewed on: 04/22/14	
	Status Rpt			Updates:	
	UCCJEA			Recommendation:	
	Citation			File 20 – Ruiz	
	FTB Notice				

		TEMP EXPIRES 4-23-14	NEEDS/PROBLEMS/COMMENTS:
		ANTONIO and MARIA FRAGUEIRO , Maternal Grandparents, are Petitioners.	Note: The mother resides with the proposed guardians.
		Father: GERONIMO SAAVEDRA - Personally served 2-22-14	
		Mother: CHRISTINA FRAGUEIRO - Personally served 2-23-14	1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice from: - Rosemary Martinez (Paternal Grandmother)
		Paternal Grandfather: Fausto Saavedra - Deceased	
		Paternal Grandmother: Rosemary Martinez	
		Petitioners state parental custody would be detrimental to the minor. Neither parent is capable of properly caring for her or providing a drug free, safe, stable, and loving home at the present time. The mother was arrested on New Year's Eve for possession of drug paraphernalia and was arrested again in Feb 2014 for possession of a controlled substance as well as possession of drug paraphernalia. The mother came to live with Petitioners when she was about 6-7 months pregnant. To Petitioner's knowledge, she did not use drugs during her pregnancy; however, she began using drugs again in October 2013. On many occasions, she leaves the house saying she will return in 20-30 minutes, but is gone for days. When she is home, she is verbally and physically abusive. The mother has taken Juliana from the home to stay in a motel or with "friends" and Petitioners had to go looking for her. They were fortunate to have found them at a bus stop, Juliana with no shoes and wet feet. The mother frequents high crime areas and would take her to those places. Petitioners have provided a loving, safe, secure and stable home for Juliana since she was born and they love her more than words can express. She should not have to suffer because her parents have chosen a lifestyle that is not conducive to raising a child.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w	
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Court Investigator Jennifer Daniel filed a report on 4-16-14.	
			Reviewed by: skc
			Reviewed on: 4-22-14
			Updates:
			Recommendation:
			File 21 – Saavedra

Atty Hoyos, Jeremy Joseph (pro per – maternal uncle/Petitioner)

Atty Hoyos, Connie D. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 7 mos.		GENERAL HEARING 06/11/14		NEEDS/PROBLEMS/COMMENTS:	
		JEREMY HOYOS and CONNIE HOYOS , maternal uncle and maternal grandmother, are Petitioners.		1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Father (unknown) b. Rhiannon Ross (mother)	
		Father: UNKNOWN			
		Mother: RHIANNON ROSS			
		Paternal grandparents: UNKNOWN			
		Maternal grandfather: DARRELL ROSS			
		Petitioners state that the mother is not able to provide a safe and stable home for the minor due to drug and alcohol addiction.			
Cont. from					
<input type="checkbox"/>	Aff.Sub.Wit.				
✓	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	x			
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<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
✓	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
✓	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 04/22/14	
				Updates:	
				Recommendation:	
				File 22 – Ross	

Atty Uribe, Martha (pro per – maternal grandmother/Petitioner)

Atty Uribe, Armando (pro per – maternal grandfather/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Dante, 15	<u>TEMPORARY GRANTED EX PARTE</u>		NEEDS/PROBLEMS/COMMENTS:
	<u>EXPIRES 04/23/14</u>		
Daniel, 11	<u>GENERAL HEARING 06/09/14</u>		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
✓ <input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
✓ <input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
✓ <input checked="" type="checkbox"/> Pers.Serv.	w/		
✓ <input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	x		
✓ <input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
✓ <input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

MARTHA URIBE and **ARMANDO URIBE**, maternal grandparents, are Petitioners.

Father: **DANTE MARCUZZI, JR.** – personally served on 04/14/14

Mother: **ANGELA MARCUZZI** – personally served on 04/11/14

Paternal grandfather: DANTE MARCUZZI
Paternal grandmother: DARLENE MARCUZZI

Sibling: NATASHA MARCUZZI

Petitioners state that temporary guardianship is needed in order to ensure the boys stay in their home. The mother has threatened to remove the children and take them to Texas. She recently wanted to take Dante to Los Angeles with her on a school night. When petitioners would not let him go, the mother became angry and threatened Petitioners. Further, Petitioners need guardianship in order to be able to handle any medical issues that may arise.

Reviewed by: JF
Reviewed on: 04/22/14
Updates:
Recommendation:
File 23 – Marcuzzi